

ANNUAL REPORT

Engaging PEOPLE



FISCAL YEAR 2016 - 2017









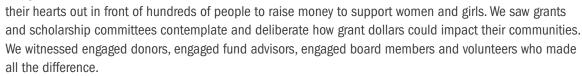




DEAR Friends

obert Putnam devoted a lifetime of work and research at Harvard University to the basic concept that connected individuals enjoy a better quality of life. The same is true of connected communities. This is why at CommunityGiving we put such a high value on Engaging People.

Over the past FY 2016-17 we saw many examples where engaging people resulted in positive outcomes for individuals and ultimately for their communities. We saw a community come together to build a new playground that is accessible for all children. We saw six people dance



Over 2,200 donors stepped forward and made gifts in excess of \$12.7 million to one of the 711 funds held at one of the four core community foundations powered by CommunityGiving. Collectively many of these same individuals, through their funds, granted a record \$8.4 million to make their communities better for all with over 80 percent of these grants staying in local communities in Minnesota. Watching the impact of these dollars transform communities is why we do what we do at CommunityGiving.

As the second year of CommunityGiving comes to a close, we offer a special thanks to our founding Board Chair, Maryanne Mahowald, for her leadership and commitment to this new and innovative philanthropic endeavor. Her twin mottos of "Better Together" and "All for one and one for all" will continue to stand as a mantra for CommunityGiving as we move forward.

We are truly grateful to everyone for "Engaging" in this important work. Your active engagement connects you to your community. And as a result leads to building connected and healthy communities.

Thank you for your support!

Sincerely,

Jim Roelofs · Board Chair

Steve Ioul • President & CFC

WHY ARE WE Engaged?

o engage people in the community is one of the core functions of a community foundation.

We strive to bring people together to tackle the obstacles that each community faces because we know that the relationships of individuals and organizations are what helps communities propel forward towards a brighter tomorrow.

LIFE IS MORE ABOUT GIVING THAN RECEIVING. WE'RE BORN TO SERVE.

I COULD STILL
WORK FOR MY
COMMUNITY IN
RETIREMENT IN A
NEW WAY.

great people

SUPPORTING
AND BUILDING
MY LOCAL
COMMUNITY
FOR FUTURE
GENERATIONS
IS PRICELESS.

IT IS IMPORTANT TO KEEP 'WEALTH' AT HOME FOR THE HEALTH OF OUR COMMUNITIES.

I CAN HELP INSPIRE OTHERS TO GIVE.

service

I WAS INSPIRED BY A MENTOR AND FEEL ENERGY BY BEING INVOLVED.

COMMUNITY
PHILANTHROPY
IS FANTASTIC!
BEST JOB IN
THE WORLD
AND LUCKY
TO HAVE IT.

I'M CONTINUING A FAMILY TRADITION OF SERVICE TO COMMUNITY.

JOB IN
WORLD
LUCKY
AVE IT.

I LIKE HOW
OUR COMMUNITIES
TAKE CARE OF
OUR OWN.

passior

THE STORIES SHOW THE IMPACT OF OUR WORK.

I CAN BRING EXPERTISE TO MY TOWN. IT'S MY PASSION AND THE RIGHT THING TO DO.

A society grows great when people plant trees under whose shade they shall never sit.

- GREEK PROVERB



ommunityGiving unites the Alexandria, Brainerd, Willmar, greater St. Cloud areas and beyond under a single framework to create efficiencies that maximize donors' impact. This partnership of the four communities is built on three core values: respect for the autonomy of each of the partners, a focus on economies of scale to achieve greater operating efficiencies and a willingness of all partners to collaborate with one another. CommunityGiving allows us to help donors achieve their charitable goals and ensure their legacies are remembered for generations to come. We envision a family of thriving communities that will find inspiring ways to turn goodwill into great success stories.



ENGAGING PEOPLE. BUILDING COMMUNITY.

2017 - 2018 BOARD

Jim Roelofs · Chair Loran Hall · Vice Chair Colette Carlson • Treasurer Steve Linder • Secretary Terri Barreiro Fred Bursch John Lindstrom

Maryanne Mahowald Sonja Merrild

Asha Morgan Moran

Bruce Pohlig

James Ringwald **Bob Sweeney**

Ken Warner

Jeanne Blonigen • Grants and Scholarships Coordinator

April Burton · Administrative Coordinator for CMCF

Sara Carlson • Executive Director of WACF

Karina DeJong · Donor Services Coordinator for WACF

Christine Frank · Operations and Human Resources Manager

Sandra Henley • Financial Assistant

Steve Joul • President and CEO

Sherri Koslofsky · Administrative Coordinator for WACF

Susan Lorenz • Director of Community Programs

Kathy Pfeffer • Executive Director of AACF

Karl Samp · Executive Director of BLACF

Courtney Schmidt · Marketing and Communications Manager

Amy Sprout • Office and Events Coordinator

Greta Stark-Kraker • Director of Donor Relations for CMCF

Caryl Turnow • Executive Director of CMCF

Elise Wiener • Director of Finance and Investments

COMMUNITYGIVING CONSULTANTS

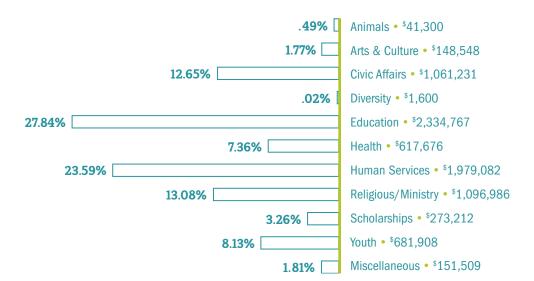
Barbara Carlson and Terri Foster

FINANCIALS

As of June 30, 2017



WHERE DID OUR GRANTS GO?



















ESTABLISHED IN 1992

MISSION

The mission of the Alexandria Area Community Foundation is to engage people, connect resources and build community.

2017 - 2018 BOARD

Jason Pohlen · Chair

Joshua Tatge · Vice Chair

Bruce Pohlig • Treasurer

Kelly Jenzen · Secretary

Tom Anderson

Fred Bursch

Bill Flaig

Paula Jackson

Kellie Janssen

Ben Miller

Jenny Odland

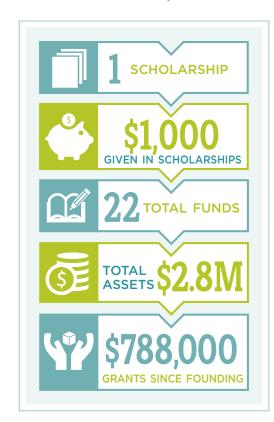
Jeff Restad Sally Smith

Dave Vagle

AACF STAFF

Kathy Pfeffer • Executive Director
Judy Radil • Foundation Assistant
Barbara Carlson • CommunityGiving Consultant

FINANCIALS
As of June 30, 2017



To learn more about the Alexandria Area Community Foundation visit CommunityGiving.org/AACF.



ESTABLISHED IN 1998

MISSION

The mission of the Brainerd Lakes Area Community Foundation is to engage people, connect resources and build community.

2017 - 2018 BOARD

Tom Anderson · Chair

Janelle Riley · Vice Chair

Tim Bergin · Treasurer

Ray Charpentier • Secretary

David Cowell

Ruth Gmeinder

Mary Jetland

Jim Kraft

Kevin Larson

Quinn Nystrom

Darrell M. Paske

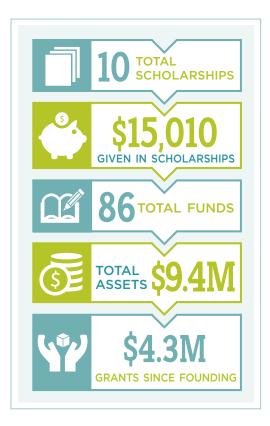
Bob Sweeney
Dr. Carol Winegar

BLACF STAFF

Karl Samp • Executive Director

Terri Foster · CommunityGiving Consultant

FINANCIALS
As of June 30, 2017



To learn more about the Brainerd Lakes Area Community Foundation visit CommunityGiving.org/BLACF.















ESTABLISHED IN 1985

MISSION

The mission of the Central Minnesota Community Foundation is to engage people, connect resources and build community.

2017 - 2018 BOARD

Steve Laraway · Chair

Debra Leigh · Vice Chair

John Herges · Treasurer

Dan Steil · Secretary

Jason Bernick

Stefanie Brown

Colette Carlson

Janet Grones

Joanne Kudrna

Mary Dana Hinton

Maryanne Mahowald

Tohow Siyad

Paul Thompson

Brad Wheelock

Steve Windfeldt

CMCF STAFF

Caryl Turnow • Executive Director

Susan Lorenz • Director of Community Programs

Greta Stark-Kraker • Director of Donor Relations

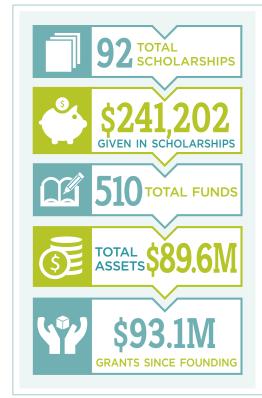
visit CommunityGiving.org/CMCF.

April Burton · Administrative Coordinator

FINANCIALS









To learn more about the Central Minnesota Community Foundation

Community Foundation

ESTABLISHED IN 1998

The Willmar Area Community Foundation seeks to attract and distribute charitable funds in efforts that enhance the quality of life of residents in our areas.

2017 - 2018 BOARD

Sarah Klaassen · Chair

Pastor Jon Dahl · Vice Chair

Wayne Nelson • Treasurer

Heather Thompson • Secretary

Duaine Amundson

Ron Holmgren

Tori Leitch

MISSION

Steve Linder

Chris Newcomer

Dennis E. Peterson

Jon Schmidt

Diane Shuck

Jeff Schultz

Terry Tone

Andy VanDerBill

WACF STAFF

Sara Carlson · Executive Director

Karina DeJong · Donor Services Coordinator Sherri Koslofsky · Administrative Coordinator

TOTAL SCHOLARSHIPS GIVEN IN SCHOLARSHIPS 75 TOTAL FUNDS TOTAL S GRANTS SINCE FOUNDING

FINANCIALS

As of June 30, 2017

To learn more about the Willmar Area Community Foundation visit CommunityGiving.org/WACF.

COMMUNITY FUNDS

CommunityGiving hosts a number of Community Funds that vary based on specific needs and interests of local partner communities and strive to strengthen their local communities through philanthropy. Each Community Fund is supported by a local advisory board.

Community Funds
partner with one
of the four affiliate
foundations in
Alexandria, Brainerd,
Central Minnesota or
Willmar to give them
access to our staff's
charitable giving,
fund accounting
and investment
management expertise.

We applaud these community leaders and volunteers for taking the first step in leaving a legacy in their local communities.





FINANCIALS As of June 30, 2017



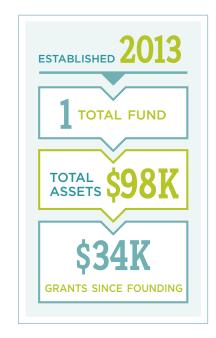
BOARD MEMBERS

Becky Howard • Chair

Paul Neubauer • Treasurer/Secretary
Candi Janssen
Bernie Peterson
Shannon Schmit
Doug Scott
Alyssa Stewart
Dr. Cliff Stiles (Emeritus)

FINANCIALS

As of June 30, 2017



BOARD MEMBERS

Clark J. Vollan • Chair
Bill Taunton Jr. • Vice Chair
Pat Berg
John Bergman
Bill Gossman
Ed Huseby
Marilynn Tiede







FINANCIALS

As of June 30, 2017



FINANCIALS

As of June 30, 2017



FINANCIALS

As of June 30, 2017



BOARD MEMBERS

Dick Johnson • Chair
Maggie Utsch • Vice Chair
Steve Peterson • Treasurer
Amy Bast • Secretary
Paul Bugbee
Mary Hendrickson
Dale Klein
Rosie Lieser
Leo Louis
Lou Louis
Bev Mueller
Wayne Nelson
Bill Spooner

BOARD MEMBERS

Jerry Wenner • Chair
Kelly Warren • Vice Chair
Anita Reichert • Treasurer
Pat Donlin • Secretary
Roger Bechtold
Ron Clark
Jan Dingmann
Mike Heen
Mike (Tucker) Plantenberg
Nadine Schnettler
Dan Steil
Helen Torborg-Prill
Teresa Vander Eyk
Duane Willenbring

BOARD MEMBERS

Brenda Felling Jennissen • Chair
Jim Umhoefer • Vice Chair
Tim Borgmann • Treasurer
Gwen Kranz • Secretary
Jim Beste
Sheila Flatau
Rick Jennissen
Mark Klaphake
Roger Reinardy
Dave Simpkins
Sara Thompson



Contributions since the beginning of the Foundation in 1985

CommunityGiving donors are recognized for their cumulative lifetime gifts to the foundations that we serve. This includes gifts to the foundation and gifts to funds that are managed by the foundation. Their sustained giving is important to the overall mission and vision of our organization.

\$5,000,000+

Anonymous Jim and Lois Anderson William E.† and Virginia† Clemens Alice Cox† Nancy Ehlen Norman C. Skalicky Foundation

\$2.000.000+

Harold† and Jeanette† Anderson Anonymous (2) Bernick's Otto Bremer Foundation Jim and Marion Miller Marvin Otto† Thomas Ritsche†

\$1,000,000+

Elaine M. Adams† Anonymous Antioch Company Sharon and Mike Bauerly John† and Cindy Clemens Dr. Philip Halenbeck† Leo T. Henkemeyer G.R. Herberger's, Inc. Andy† and Carol Hilger Kevin and Teresa Hilger Dr. Severin† and Ruth† Koop Hope Lindman† Gordon and Michelle Meyer Morgan Family Foundation Harlan and Jeraldean Palm Bob and Sandy Sexton Leander† and Mary Torborg John and Mary Weitzel

\$500,000+

Anonymous (2) Dorothy† and Norman† Barthel John and Nancy Bartlett Dorothy Becker† Kenneth and Alix Behm **Bush Foundation** Mark and Kimberly Doman Roger and Betty Duininck Charles Ehlen Merle J. and Kathy Felling Catherine Gustafson† Marion Jagielskit Jennie-O Turkey Store, Inc. Revnold W.+ and Eleanor D.+ Larson Evelyn Lenander† Cheryl Lightle and Wada Skaja Leo and Luella Louis Fred Nolan and Ellen Siewert Park Industries Joyce and Tom Schlough St. Cloud Area School District 742 Robert Sullivan† David and Darlene Thiessen Phil Thometz Estate George and Shirley Torrey Dennis Watkins† Dr. Joseph Zeleny†

\$250.000+

Dean† and Gail Anderson Anonymous (4) Irma Anderson Estate The Antioch Charitable Foundation Viola Ness Ausherman† Banker Systems, Inc.

Mimi and Dick Bitzan Bremer Bob Coborn Joanne and Paul Dorsher Walt and Reanna Gislason Don and Arlene† Helgeson Dr. Jerome Hilger† Arnie and JoAnn Johnson Janet and Jim Knoblach Mary and Bob Kovell Thomas† and Helen† Krebsbach McKnight Foundation Optimist Club of Saint Cloud Jim and Denise Potter Dennis and Karol Ringsmuth Gordon Rosenmeier Trust Michael and Laurie Sattler Wayne and Juli Schluchter Jerry Setten† St. Cloud Rotary Foundation, Inc. Bob and Mary Stangler Johnt and Mildred Sullivan Mark and Ann Thelen Michael and Ann Tighe Tony and Joyce Tillemans United Way of Central Minnesota Tim Wensman and Janet Fischels Wensman Brad and Kathy Wheelock Bob and Penny White Wolters Kluwer Financial Services Dennis and Karen Zaun

Tim and Kristel Barber

\$100,000+

Keith Adams† Kathleen E. Allen James and Linnea Anderson Nathan and Erica Anderson Anderson Trucking Service, Inc. Ruby Anderson Trust Anonymous (9) Gilrov and Virginia Arvig Corey J. Bartlett Elaine and Jerry Bauerly Myron and Myra Behm Tim and Ann Bergin Jason K. and Dr. Jen Bernick Tim and Sharon Berscheid Blue Cross Blue Shield of Minnesota Foundation Joan Bren and Steve Nelson Adelle Burrus Jack and Dorothy Byrne Foundation, Inc. CentraCare Health Tim Chirhart and Jeanne Soleim City of St. Cloud City of Willmar Kevin and Teresa Close Close-Converse Commercial and Preferred Properties Coborn's Incorporated Alex† and Ann† Didier Dick Dillon Anton B. and Elizabeth A. Dingmann Trust Douglas C. and Gerri Elletson National Exchange Club Bob and Nancy Ferche

Ford Foundation Lois E. Fredrickson† Lawrence J. Gill Estate Glenn Metalcraft Inc. **GNP Company** Dale and Elvis Grau Barbara and Dennis Gregory Janet and Tom Grones James and Pauline Hall Reverend Lloyd Haupt† Patrice Hedlund and Ennis Arntson Joseph J. Hennen Cindy Faye Johnson and Tom Moore Earl and Rhita Keskey Roger and Darlene Klein Dick and Carol Langdok Steve and Peggy Laraway James and Mary Jane Lauerman John and Arlene Leisen Helen Liljedahl† Patrick E. Lynch Mathew Hall Lumber Company Marvanne and John Mahowald Dave and Geri Marquardt Scott and Mary Kay May Michael and Gail McCarty Mary Agnes and Al McQuinn Asha Morgan Moran and Marty Moran Mott Foundation Louise Muggli Brian and Karla Myres National Endowment for the Arts (NEA) Marty and Jamie O'Link Gerald and Carole Otto

Bruce and Kathleen Pohlig Mary Sue and Randy Potter Rays of Hope Donors Bernie and Linda Roberts Nicholas T. Roloff Trust Barry and Sandy Ross Ron and Darlene Schaefer Dr. Edward L. Silker Andrew and Cynthia Staiger St. Cloud Truck Sales Ruth M. Stewart Family Foundation Bob and JoAnn Thueringer US Bank-St. Cloud Dr. David and Catharine Van Nostrand Venture Allies, LLC General John W.† and Avis† Vessey Richard Walls† Irene T. Walsh Estate Wells Fargo Bank Willmar Electric Services Diane and John† Wojtanowicz/ Prairie Farm Company **Xcel Energy Foundation** Donald and Clara Zachman John W. Zapp†

Kenneth and Janet Panger

† Deceased



CommunityGiving.org 12

To view the full cumulative giving list, visit CommunityGiving.org/cumulativegiving.

11 ANNUAL REPORT 2016-2017

ENGAGING People

CommunityGiving and our partner foundations are busy all year finding ways to be impactful in their communities and reaching out to other organizations as we work to engage people.

AACF

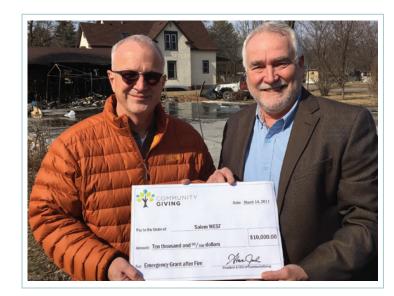
It was a hallmark year for the Alexandria Area Community Foundation. We celebrated our 25th anniversary by hosting a dinner and establishing two awards. The Ruth McDonald Award in Philanthropy recognized Micheal Lillehaugen (and his wife Kathy) for his work in establishing the Foundation in the early nineties. Lisa Bowen received the Professional Award in Philanthropy for her continued support of the Foundation and incorporating philanthropy in her work with her clients. Both of these award recipients are well



deserving of this honor, and it is because of their work and passion for philanthropy that we are able to engage so many more people in our community through the Foundation.

BLACF

When an arson fire burned down the Salem WEST facility and inventory in Deerwood last March, many volunteers and donors, including BLACF with a \$10,000 grant, stepped up to help Salem WEST. They now have a larger facility outside of Deerwood, with even more capacity to engage volunteers and donors to help meet the needs of our neighbors in Crow Wing County and beyond. Salem WEST Director, Greg Meyer receives the grant from BLACF's Karl Samp.



CMCF

The Central Minnesota Community Foundation is engaging donors and volunteers in a whole new way. The CMCF and United Way of Central Minnesota have partnered to sponsor an event twice a year to Get On The Bus! The goal is to bring attention to the many nonprofits providing programs supporting community needs and that align with the Greater St. Cloud Community Pillars. The first trip, held in April, was to Promise Neighborhood in the Talahi neighborhood. Promise Neighborhood is one of many nonprofits that takes a holistic approach to strengthening their neighborhood by engaging the entire family to help them achieve their educational, economic and community aspirations.



WACF

"Shining a light in the dark places" is their mantra. The Willmar Area Women's Fund's work to engage people started with 40 campaigners, who reached 220 donors and raised over \$150,000 across Kandiyohi county to fight human trafficking through awareness, education and prevention. Together with their non-profit partners, they helped to educate over 850 kids, conducted training and educational meetings, donated supplies and provided funding for direct victim assistance and now a human trafficking task force coordinator, all in the space of one short year. This deserving group was honored with the first ever WACF Innovative Impact Award for their work in 2017.





NON-PROFIT ORG. U.S. POSTAGE

ST. CLOUD, MN PERMIT NO 1446 PAID

Brainerd Lakes Area Community Foundation Central Minnesota Community Foundation Alexandria Area Community Foundation

communitygiving.org



Confirmed in Compliance with National Standards for U.S. Community Foundations.

PARTNER FOUNDATIONS

Willmar Area Community Foundation

101 S 7th Avenue, Suite 100 St. Cloud, MN 56301

Phone: (320) 253-4380 I (877) 253-4380 Fax: (320) 240-9215